

**NOTICE OF SPECIAL MEETING
BARTLESVILLE MUNICIPAL AUTHORITY**

**City Hall, Council Chambers
401 S. Johnstone Avenue
Bartlesville, Oklahoma 74003**

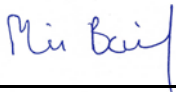
**Monday, November 6, 2017
7:00 p.m.**

**CHAIRMAN DALE COPELAND
(918) 338-4282**

AGENDA

1. Call to order the Business Meeting of the Bartlesville Municipal Authority by Chairman Copeland.
2. Roll call and establishment of a quorum.
3. The Invocation will be provided by Deacon Mike Watkins, St. Luke's Episcopal Church.
4. Citizens to be heard.
5. Discuss and take action to approve the BMA minutes of Monday, August 7, 2017.
6. Discuss and take action with respect to a Resolution accepting the responsibilities as designated to the Bartlesville Municipal Authority (the "Authority") by the City of Bartlesville, Oklahoma (the "City") pursuant to the Bison Trails Apartments Project Plan adopted by the City; authorizing the Authority to issue its Tax Increment Revenue Note, Taxable Series 2017 (the "Note") in the aggregate principal amount of not to exceed \$1,550,000.00; waiving competitive bidding and authorizing the note to be sold on a negotiated basis; approving and authorizing execution of a General Bond Indenture and a Series 2017 Supplemental Note Indenture (collectively, the "Indenture") authorizing the issuance and securing the payment of the Note; approving and authorizing execution of a Security Agreement by and between the City and the Authority pertaining to a pledge of certain ad valorem tax increment revenue; providing that the organizational document creating the Authority is subject to the provisions of the Indenture; approving and authorizing the execution of an Economic Development Agreement; approving the use of assistance in development financing; authorizing and directing the execution of the Note and other documents relating to the transaction; and containing other provisions relating thereto. Presented by Nate Ellis, Attorney, The Public Finance Law Group PLLC.
7. BMA Trustee Comments and Inquiries.
8. Adjournment.

The Notice of Meeting and Agenda was filed in the Office of the City Clerk and posted in prominent public view at City Hall at 5:00 p.m. on Thursday, November 2, 2017.



Michael Bailey, City Clerk
Administrative Director/CFO



by Elaine Banes, Deputy City Clerk

All discussion items are subject to possible action by the Bartlesville Municipal Authority.
Agenda items requiring a public hearing as required by law will be so noted.

The City of Bartlesville encourages participation from all its citizens. If participation at any public meeting is not possible due to a disability, notification to the City Clerk at least one working day prior to the scheduled meeting is encouraged to make the necessary accommodations. The City may waive this rule if signing is not the necessary accommodation.